



# Developing Royalty Assets in North America

**FOCUSED  
IN NEVADA**

## AN EMERGING ROYALTY COMPANY

### LOW-RISK INVESTMENT LEVERAGED TO THE PRICE OF GOLD

Ely Gold Royalties Inc. (TSX-V: ELY / OTC: ELYGF) is a Vancouver based royalty company with assets focused in Nevada and the Western U.S.A. Its current portfolio includes 20 Deeded Royalties and 17 Optioned Properties. The Company is actively engaged in purchasing existing third-party royalties for its portfolio and all of the Company's Option Properties will produce Deeded Royalties if exercised.

In 2018, Ely Gold will generate an estimated \$2,000,000 in recurring revenue and \$1,000,000 in cash flow from its current portfolio. This includes advance royalty, option and stock payments. A majority of the Option Royalty properties have active exploration programs and are being developed by partners comprised of majors, mid-tier gold producing companies and well-funded junior explorers. Ely Gold also maintains an equity portfolio currently valued at \$1,600,000.

Ely Gold is well positioned with its current portfolio of over 30 available properties to generate additional operating revenue through option and sale transactions. The Company has a proven track record of maximizing the value of its properties through claim consolidation and advancement using its extensive, proprietary data base. All portfolio properties are sold or optioned on a 100% basis, while the Company reserves net smelter royalty interests.

Ely Gold's current royalty portfolio has been purchased from third parties or developed from the option/sale of its highly prospective, unencumbered, precious metals properties. The rapidly growing portfolio, under this business model, is now generating steadily increasing and recurring cash flow. Management believes that due to the Company's ability to generate transactions, its successful strategy of organically creating royalties, its equity portfolio and its current low valuation, that Ely Gold's stock offers shareholders low-risk leverage to the current price of gold and access to long-term mineral royalties.

**A full description of all of the Company's Properties is available on the website.**

#### **Ely Gold Royalties**

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