



ELY

**G O L D
ROYALTIES**

**The North American
GOLD ROYALTY
Company**

Corporate Presentation
- July 2020 -

FORWARD LOOKING STATEMENTS



This presentation contains statements concerning Ely Gold Royalties' acquisition, development, and marketing of North American precious metal resource properties and the Company's intent to sell or option portfolio properties, while reserving any royalties. Such forward-looking statements or information are based on a number of assumptions, which may prove to be incorrect.

Although Ely Gold Royalties believes that the expectations reflected in such forward-looking statements or information are reasonable, undue reliance should not be placed on forward-looking statements because the Company can give no assurance that such expectations will prove to be correct. Forward-looking statements or information are based on current expectations, estimates and projections that involve a number of risks and uncertainties which could cause actual results to differ materially from those anticipated by the Company and described in the forward-looking statements or information. These risks and uncertainties include, but are not limited to, risks associated with geological, geometrical and geophysical interpretation and analysis, the ability of the Company to obtain financing, equipment, supplies and qualified personnel necessary to carry on exploration, exploitation or acquisition of properties and the general risks and uncertainties involved in mineral exploration and analysis.

The forward-looking statements or information contained in this presentation are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

AGGRESSIVELY GROWING A **GOLD** ROYALTY PORTFOLIO

WHY INVEST IN ELY GOLD ROYALTIES?

- ✓ NEVADA FOCUSED & GOLD FOCUSED
- ✓ ROYALTIES ON SOME OF NEVADA'S LARGEST GOLD MINES
- ✓ POTENTIAL TIER ONE ASSETS (FENELON, REN & JERRITT CANYON)
- ✓ PREMIER COUNTER-PARTIES
- ✓ OUTPERFORMED ALL ROYALTY COMPANIES - PAST 18 MONTHS
- ✓ JUNIOR ROYALTY COMPANIES = HIGHEST "EARLY YEARS" GROWTH
- ✓ LOW OVERHEAD
- ✓ LARGE NEVADA LAND BANK GENERATES ROYALTIES

THE NEXT FRANCO NEVADA/ROYAL GOLD?

HIGH BETA & LEVERAGE IN THE EARLY YEARS



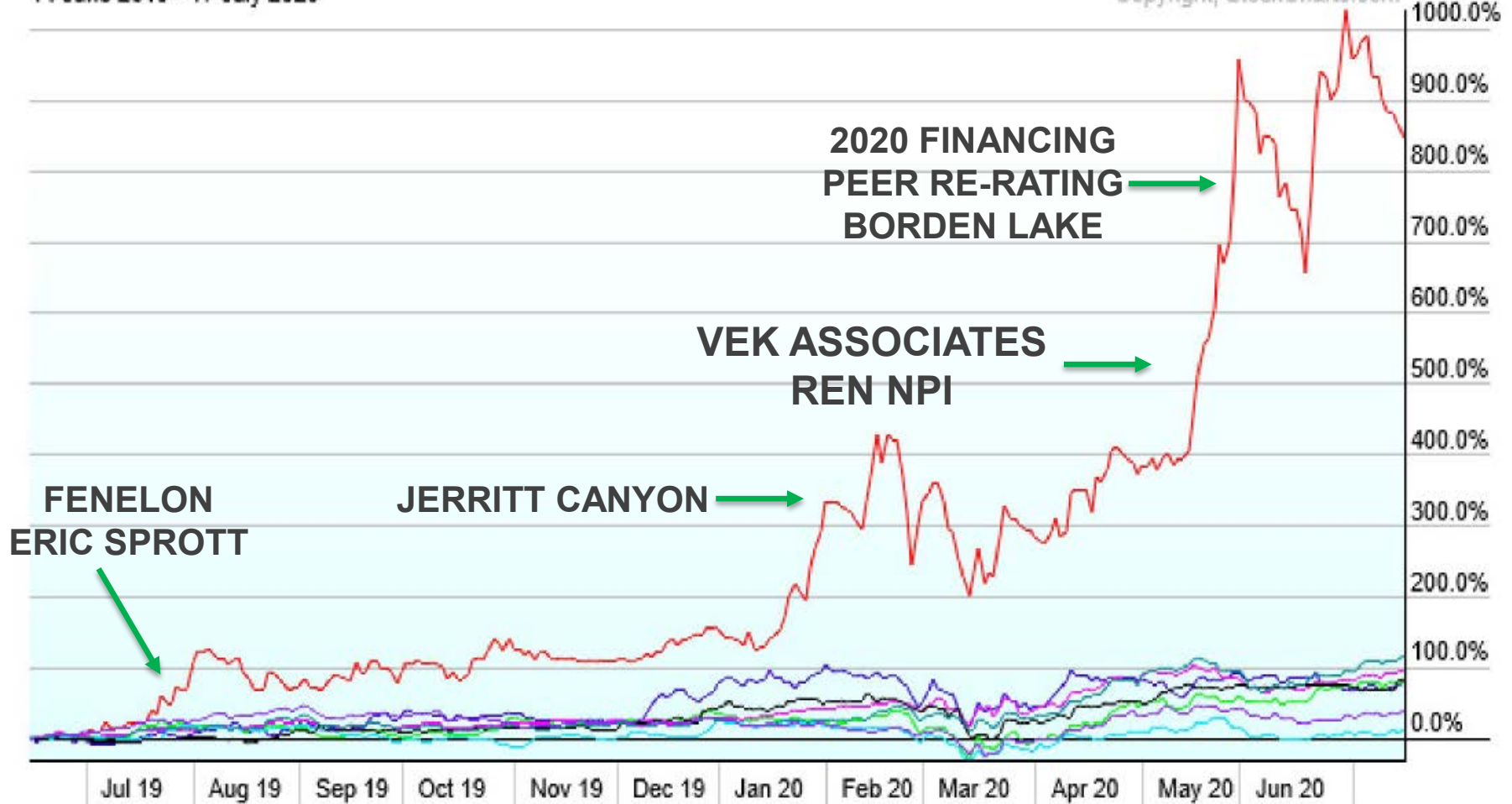
ELY GOLD ROYALTIES – PEER COMPARISON

THE BEST PERFORMING ROYALTY COMPANY



14 June 2019 - 17 July 2020

Copyright, StockCharts.com

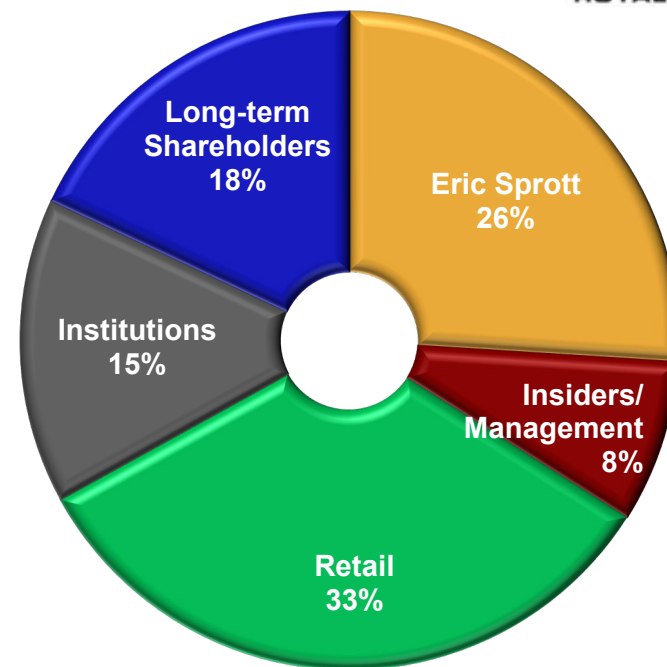


CORPORATE OVERVIEW - JULY 2020



Common Shares O/S	157,286,496
Total Shares F/D	197,120,376
Exercise Proceeds	\$21,516,702
Stock Price	\$1.70
F/D Market Cap	\$313,587,937
Unrestricted Cash	\$12,550,000
Investments	\$900,000
Total Debt	\$915,493
F/D Enterprise Value	\$279,536,728
LOC Funds Available	\$6,000,000

SHAREHOLDERS



Research: Noble Capital Markets – Mark Reichman



GOLD ROYALTY COMPANIES LEVERAGED GROWTH THROUGH REVALUATION

SHARE RE-RATINGS WITH
SCALE = PRICE APPRECIATION &
ACCRETIVE ACQUISITIONS

JUNIOR ROYALTY

- \$100-500 Mkt Cap
- Few Producing Assets
- Limited Cash Flow
- Purchasing Third-Party Royalties
- Near-Term Development
- \$2-10 Revenue
- Increasing Liquidity

MID-TIER ROYALTY

- \$500M-\$2B Mkt Cap
- +2x NAV
- 20 - 25x Cash Flow
- Financing Mines for Royalties
- Clear Development Growth
- Good Liquidity
- Dividends

MAJOR ROYALTY

- +\$5B Mkt Cap
- 3x NAV
- 30x Cash Flow
- Financing Mines for Royalties
- Solid Dividends & Dividend Increases
- Have Out-perform all Equities

JUNIOR ROYALTY COMPANIES ARE SIGNIFICANT
OUT-PERFORMERS IN THEIR EARLY YEARS



JUNIOR ROYALTY – KEY GROWTH METRICS

**BUSINESS
MODEL**

**Ely Gold
Purchasing &
Generating Royalties**

**MANAGEMENT
EXECUTION**

**Ely Gold
16 Transactions
in 2020**

**IMPROVING
LIQUIDITY**

**Ely Gold
Now Trading around
1MM Shares / Day**

**CLEAR PATH
to
PRODUCTION**

**Ely Gold
11 Key Assets
9 at Producing Mines
Industry Best Operators**

100 PROPERTY INTERESTS – THE NUMBERS

11 – KEY ASSETS – NINE AT PRODUCING MINES

3 - ROYALTIES CURRENTLY PRODUCING

- ✓ *Isabella Pearl: GRR 0.75%*
- ✓ *Jerritt Canyon x 2: PTR & NSR 0.50%*

8 - ADDITIONAL KEY ASSETS TO REACH PRODUCTION BY 2023

- ✓ *Based on Operators' Production Estimates*

20 – DEVELOPMENT ASSETS

- ✓ *14 - Located at or Near Producing Mines*
- ✓ *7 - Part of Permitted Projects or in the Permitting Process*
- ✓ *Multiple Properties & Royalties with Gold Resource Corp & McEwen Mining*

35 – EXPLORATION ASSETS

- ✓ *8 - Currently Being Drilled by Top Junior Exploration Companies*
- ✓ *Exploration Royalties are Generated Through Our Property Sales*

32 – PROPERTIES AVAILABLE FOR SALE

- ✓ *Ely Gold is One of the Largest Property Owners in Nevada*

100 – PROPERTY INTERESTS IN NEVADA & WESTERN US

STRONG PARTNERSHIPS

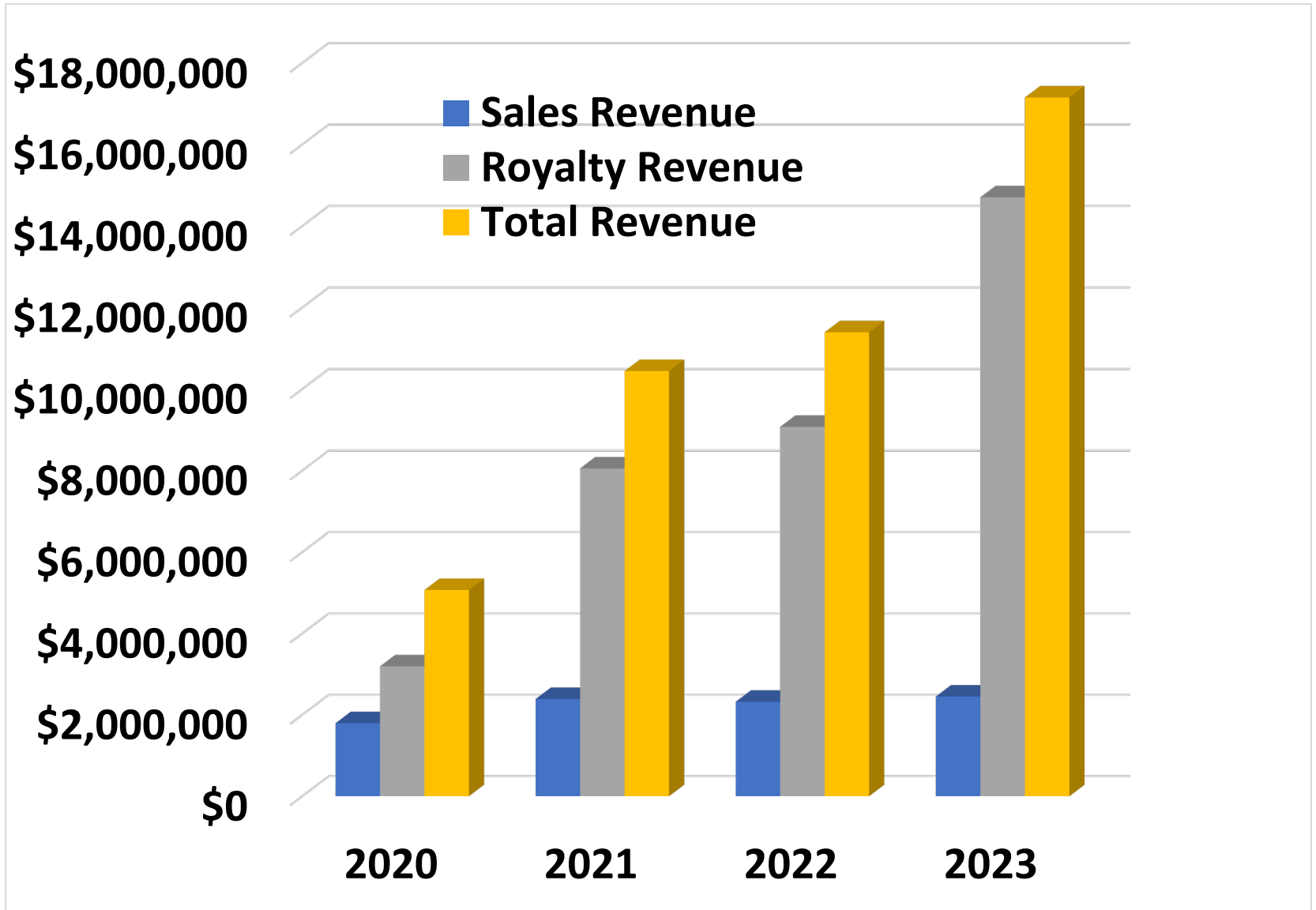


KEY ASSETS

Project Name	2020 Est Payment	2021 Est Payment	Operator	Current Status	Status	Royalty
Isabella Pearl (Leased w/ Jerritt Canyon (PTR))	\$336,375	\$336,375	Gold Resource	Production	Producing	0.75%-1.5%
Jerritt Canyon (NSR)	\$370,530	\$478,170	Jerritt Canyon Gold	Production	Producing	PTR
Jerritt Canyon (NSR)	\$1,513,688	\$2,242,500	Jerritt Canyon Gold	Production	Producing	0.50%
Rawhide (NPI)	\$483,000	\$1,035,000	Rawhide Mining	Production	Late 2020*	15.00%
Fenelon (NSR)	\$0	\$2,664,090	Wallbridge Mining	Development	2021 Production*	2.00%
Lincoln Hill (NSR)	\$0	\$0	Coeur Mining	Development	2023 Production*	1.00%
Marigold (Leased w/ NSR)	\$108,054	\$152,097	SSR Mining	Development	2022 Production*	0.75%
REN (Leased w/ NSR)	\$329,820	\$464,255	Nevada Gold Mines	Development	in Development	1.50%
REN NPI (Leased w/ NPI)	\$0	\$0	Nevada Gold Mines	Development	In Development	3.50%
Hog Ranch (Leased w/ Gold Rock (NSR))	\$55,200	\$55,200	REX Minerals Ltd	Development	Permittting	1.50%
Gold Rock (NSR)	\$0	\$0	Fiore Exploration	Development	2023 Production*	0.50%

* Based on Operator Projections in Canadian Dollars

ROYALTY/SALES PORTFOLIO FORECAST REVENUE (CDN\$)



MANAGEMENT

Trey Wasser
President & CEO

- Over 40 years of brokerage, venture capital experience in US - Merrill Lynch, Kidder Peabody, Paine Webber
- Currently President and Director of Research for Pilot Point Partners
- Founder of Due Diligence Tours organizing analyst tours to hundreds of mining projects in North America

Jerry Baughman,
BSc, PGeo
President,
Nevada Select Royalties, Inc.

- Over 30 years experience in mineral exploration in USA, Mexico and South America
- Domiciled in Nevada, evaluating gold and silver properties in North and South America, leasing a number of properties to senior and junior mining companies
- Former geologist and management positions with Southwestern Gold, Cambior (USA), Gryphon Gold, Fronteer Gold and Pilot Gold.

Xavier Wentzel, CPA
Chief Financial Officer

- Has held senior and consultant positions with both public and private international natural resource companies
- Served as CFO for several exploration companies

Stephen Kenwood,
BSc, PGeo
Corporate Secretary

- Over 25 years experience in global mining sector
- Former geologist with Cominco, Eskay Creek and the Petaquilla.
- Currently President and a Director of Majestic Gold Corp., Director of Sonoro Metals Corp.
- Acting QP for Ely Gold Royalties, Corporate Secretary, Disclosure Committee

Joanne Jobin
Investor Relations Officer

- Over 25 years experience in global mining & oil and gas sectors with mid-tier and junior companies
- Held senior IR and Corporate Communications roles with several mining companies
- Founder of IR.INC, an investor relations, marketing and capital advisory firm
- Member of the Disclosure Committee

DIRECTORS

Thomas Wharton

- Over 30 years experience with start-up, development and financing of early stage mining companies.
- Director of Chakana Copper and Dolly Varden Silver
- Chairman of the Audit and Compensation committees

William M. Sheriff, MSc

- Over 30 years experience in global mining sector
- Founder and Executive Chairman of Golden Predator Corp
- Currently serves as director of enCore Energy

Ron K. Husband, MBA

- Over 20 years experience in global mining sector
- Currently Director of Sonoro Metals Corp.

NEXT STEPS & GOALS

GOALS ACHIEVED IN 2019

✓	STRENGTHENED CAPITAL STRUCTURE WITH INSTITUTIONAL SHAREHOLDERS <ul style="list-style-type: none"> • Rick Rule 9% • Eric Sprott 17.6% (with LOC warrants, 29.9%)
✓	FOCUSED ON US & EUROPEAN CAPITAL MARKETS DISTRIBUTION
✓	PURCHASED FOUR THIRD PARTY PRODUCING AND NEAR-TERM PRODUCING ROYALTIES
✓	MAXIMIZED SALE PORTFOLIO REVENUE <ul style="list-style-type: none"> • Generated \$1.8M in sales in 2019
✓	MAINTAINED BURN RATE OF APPROXIMATELY \$500K / QUARTER

2020 GOALS

✓	PURCHASE A MINIMUM OF FOUR PRODUCING OR NEAR-TERM PRODUCING PORTFOLIO ROYALTIES <ul style="list-style-type: none"> • Rawhide, Jerritt Canyon, French, VEK Associates, REN NPI & Borden Lake - 8 Royalties announced in 2020
✓	ADD A MINIMUM OF SIX PROPERTIES TO SALES/OPTION PORTFOLIO, MAXIMIZING REVENUE <ul style="list-style-type: none"> • Musgrove, Olympic & Tonopah Announced in 2020
✓	ADD BROKERAGE OR BANK RESEARCH COVERAGE <ul style="list-style-type: none"> • Noble Associates initiated coverage March 2020
✓	CONTINUE TO STRENGTHEN CAPITAL STRUCTURE <ul style="list-style-type: none"> • Eric Sprott 26% • May financing brought in new institutions
✓	CONTINUE TO EXPAND MARKET AWARENESS IN NORTH AMERICA & EUROPE
2021	INITIATE A DIVIDEND PROGRAM

THE UPSIDE FOR SHAREHOLDERS

**JUNIOR ROYALTY
COMPANY BETA**

**MORE GROWTH &
HIGHER RETURNS IN EARLY YEARS**

**AGGRESIVELY GROWING
ROYALTY PORTFOLIO**

**RAPIDLY EXECUTING -
16 TRANSACTIONS IN FIRST ½ 2020**

CLEAR PATH TO PRODUCTION

**11 KEY ASSETS - 9 ARE ON
CURRENTLY PRODUCING MINES**

GOLD PRICE LEVERAGE

**RISING REVENUES &
INCREASED PROJECT DEVELOPMENT**

TSX-V:ELY
OCTQX: ELY
FRA: I4U

www.elygoldinc.com

ELY

G O L D R O Y A L T I E S

APPENDIX



GOLD ROYALTY COMPANIES OFFER BETTER LEVERAGE FOR GOLD HOLDINGS

GOLD ETFs	GOLD EQUITIES/ETF's	GOLD ROYALTIES
<ul style="list-style-type: none"> • < than Physical Gold • Low Operating Costs • Third Party Risk • No Construction Risk • No Exploration Upside • Low Overhead • No Dividends 	<ul style="list-style-type: none"> • > than Physical Gold • >Construction Risk • >Operating Risk • Very Expensive Exploration Costs • Extensive Overhead • Low/No Dividends • Less Diversified • Juniors- Expensive or No Capital 	<ul style="list-style-type: none"> • > than Physical Gold • Low Construction Risk • No Operating Costs • Zero Cost Exploration Upside • Low Overhead • Good Dividends • Organic Growth • Diversification <i>(Assets, Operators & Geography)</i>

MAJOR ROYALTY COMPANIES HAVE OUT-PERFORMED S&P
JUNIOR ROYALTY COMPANIES SIGNIFICANTLY OUT-PERFORM IN EARLY YEARS

DEVELOPMENT ASSETS

Project Name	Interest	County	2020 Est Payment	Current Optionor/Operator	Current Status	Work Status	Royalty
Isabella Extension (NSR)	100%	Mineral	None	Gold Resource	Development	Currently Drilling	2.50%
County Line (NSR)	100%	Nye	None	Gold Resource	Development	Trenching	2.50%
Mina Gold (NSR)	100%	Mineral	None	Gold Resource	Development	Currently Drilling	3.00%
Silver Dyke (NSR)	100%	Mineral	None	Gold Resource	Exploration	Field Work	2.00%
Mt Hamilton (NSR)	100%	White Pine	None	Waterton Global	Development	Project for Sale	1.00%
Rodeo Creek (Optioned w/ NSR)	100%	Elko	\$50,000	Premier Gold	Development	Field Work	2.00%
War Eagle (Optioned with NSR)	100%	Idaho	\$20,000	Integra Resources	Development	Currently Drilling	1.00%
Pilot Mountain (Leased w/ NSR)	100%	Mineral	\$40,000	Thor Mining	Development	Currently Drilling	2.00%
Quartz Mountain (NSR)	100%	Lake	None	Alamos Gold	Development	On Hold	0.25%
Lone Tree (Leased w/ NSR)	50%	Humboldt	\$7,500	Nevada Gold Mines	Exploration	Resource Expansion	3.00%
Pinson (Leased w/ NSR)	50%	Humboldt	\$21,000	Nevada Gold Mines	Exploration	Resource Expansion	3.00%
Carlin (Leased w/ NSR)	50%	Eureka	\$10,800	Nevada Gold Mines	Exploration	Resource Expansion	3.00%
Turquoise Ridge (NSR)	100%	Humboldt	None	Nevada Gold Mines	Exploration	Resource Expansion	2.00%
Castle/Black Rock (Leased w/NSR)	100%	Esmerelda	\$15,000	Allegiant Gold	Exploration	Resource Expansion	2.00%
Olinghouse NE (NSR)	100%	Washoe	None	Lake Mountain Mining	Exploration	Permitting	1.00%
Gold Canyon (Under Option)	100%	Eureka	\$112,500	McEwen Mining	Development	Resource Expansion	2.00%
Gold Bar (NSR)	100%	Eureka	None	McEwen Mining	Exploration	Resource Expansion	2.00%
French Gold Bar (Lease w/ NSR)	100%	Eureka	None	McEwen Mining	Exploration	Resource Expansion	2.00%
Scoonover Gold Bar (NSR)	100%	Eureka	None	McEwen Mining	Exploration	Field Work	1.00%
Rosial (NSR)	100%	Pershing	None	Coeur Mining	Exploration	Field Work	1.50%
Gold Rock Extention (NSR)	100%	White Pine	None	Fiore Gold	Exploration	Field Work	2.00%

EXPLORATION ASSETS



Project Name	Interest	County	2020 Est Payment	Current Optionor/Operator	Current Status	Work Status	Royalty
Bald Peak (NSR)	100%	Mineral	\$25,000	Radius Gold	Exploration	Permitting	3.00%
Big 10 (NSR)	100%	Nye	None	VR Resources	Exploration	Currently Drilling	3.00%
Danbo (NSR)	100%	Nye	None	VR Resources	Exploration	Currently Drilling	3.00%
Green Springs (NSR)	100%	White Pine	\$1,000	John Cox	Exploration	Currently Drilling	0.50%
Green Springs (Optioned w/ NSR)	100%	White Pine	\$50,000	Contact Gold	Exploration	Currently Drilling	1.00%
Tuscarora (NSR)	100%	Elko	\$4,000	American Pacific	Exploration	Currently Drilling	2.00%
Antelope Springs (NSR)	100%	Pershing	\$10,000	Americas Gold & Silver	Exploration	Field Work	1.00%
Tonopah West (Optioned w/ NSR)	100%	Esmeralda	\$325,000	Blackrock Gold	Exploration	Currently Drilling	3.00%
Silver Dyke (NSR)	100%	Mineral	None	Gold Resource	Exploration	Field Work	2.00%
Nevada Rand (Optioned w/ NSR)	100%	Mineral	\$15,000	Goldcliff Resources	Exploration	Currently Drilling	2.50%
Frost (Optioned w/ NSR)	100%	Oregon	None	Paramount Gold	Exploration	Permitting	2.00%
Gutsy (NSR)	100%	Elko	None	EMX Royalty	Exploration	Field Work	0.50%
Hackberry (NSR)	100%	Mohave	None	Bitterroot Resources	Exploration	Field Work	2.00%
Kismet (NSR)	100%	White Pine	None	EMX Royalty	Exploration	Field Work	2.00%
Maggie Creek (NSR)	100%	Eureka	None	Renaissance	Exploration	Field Work	1.00%
Mt Wilson (NSR)	100%	White Pine	None	National Treasure	Exploration	Field Work	2.00%
New Boston (NSR)	100%	Mineral	None	VR Resources	Exploration	Field Work	2.00%
North Carlin (NSR)	100%	Elko	None	Fremont Gold	Exploration	Field Work	2.00%
Scossa (NSR)	100%	Pershing	None	Romios Gold	Exploration	Field Work	2.00%
Troy (NSR)	100%	Nye	None	Brocade Metals	Exploration	Field Work	1.00%
Atlanta (NSR)	100%	Lincoln	None	Meadow Bay Gold	Exploration	Field Work	3.00%

PROPERTIES IN SALE/OPTION PORTFOLIO

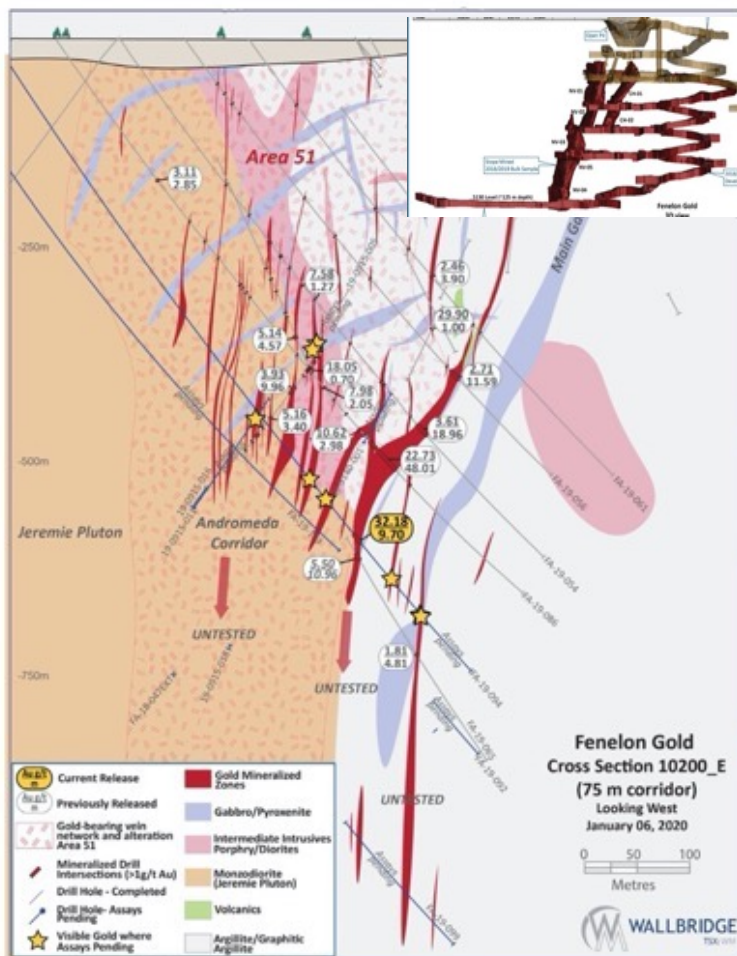
Project Name	Interest Sold	County	Metals	2020 Payment	Buyer/Operator	Reserved Royalty
OTHER NEVADA PROPERTIES SOLD & UNDER OPTION						
Butte Valley	100%	White Pine	Au, Ag	\$35,000	Quaterra Resources	2.00%
Cimarron	100%	Nye	Au, Ag	\$25,000	Ridgestone Mining	2.50%
Gilbert South	100%	Esmeralda	Au, Ag	\$5,000	Renaissance Exploration	2.00%
Hurricane	100%	Lander	Au, Ag	\$20,000	Fremont Gold	3.00%
Morgan Pass	100%	Elko	Au, Ag	\$40,000	Wright Parks	3.00%
Monitor	100%	Nye	Au, Ag	\$10,000	Orla Mining	2.50%
Moho	100%	Mineral	Au, Ag	\$25,000	Pyramid Gold	2.50%
Redlich Gold	100%	Esmeralda	Au, Ag	\$25,000	Pyramid Gold	2.50%
Weepah	100%	Esmeralda	Au, Ag	\$300,000	Valterra Resources	1.00%
OTHER US PROPERTIES SOLD & UNDER OPTION						
Stateline	100%	Utah	Au, Ag	\$25,000	Pyramid Gold	2.00%
Musgrove Creek	100%	Idaho	Au, Ag	\$50,000	Eagle Mines	2.00%
Racey	100%	Oregon	Au, Ag	None	Aurion Resources	2.00%

AVAILABLE PROPERTIES

Project Name	Interest	County	State	Description	Status
Argus	100%	Inyo	California	Historic Resource	Available
Aurora West	100%	Mineral	Nevada	High Grade Vein/Bulk target	Available
BS	100%	Sierra	New Mexico	High Grade Vein/Bulk target	Available
Butte Highlands	100%	Silver Bow	Montana	High Grade Vein/Bulk target	Available
Chloride	100%	Mohave	Arizona	High Grade Vein Target	Available
Charlie Creek	100%	Lander	Nevada	Carlin-type gold system	Available
Clayton Ridge	100%	Esmeralda	Nevada	High Grade Vein Target	Available
Confidence	100%	Lincoln	Nevada	High Grade Vein Target	Available
Disaster Peak	100%	Humboldt	Nevada	High Grade Vein/Bulk target	Available
Dyke Hot Springs	100%	Humboldt	Nevada	High Grade Vein/Bulk target	Available
Edna Mountain	100%	Humboldt	Nevada	Conceptual Target	Available
El Campo	100%	San Bernardino	California	Adjacent to Mt. Pass Mine	Available
Golden Ridge	100%	Modoc	California	High Grade District	Available
Golden Shears	100%	Humboldt	Nevada	High Grade Vein Target	Available
Horse Mountain	100%	Elko	Nevada	High Grade Vein Target	Available
Kings River	100%	Humboldt	Nevada	Conceptual Target	Available
Lantern	100%	Pershing	Nevada	Historic Resource	Available
Landmark	100%	Nye	Nevada	Conceptual Target	Available
Liberty Springs	100%	Nye	Nevada	High Grade Vein Target	Available
Olympic	100%	Mineral	Nevada	High Grade Vein/Bulk target	Available
Sawtooth	100%	Pershing	Nevada	High Grade Vein Target	Available
Muttlebury	100%	Pershing	Nevada	Conceptual Target	Available
Modoc	100%	Lander	Nevada	Historic Resource	Available
Mt. Tobin	100%	Pershing	Nevada	Conceptual Target	Available
Mustang Canyon	100%	Esmeralda	Nevada	High Grade Vein Target	Available
Orogrande	100%	Idaho	Idaho	Adjacent to Orogrande Frida	Available
Questa Blanca	100%	Esmeralda	New Mexico	High Grade Vein target	Available
Ramona	100%	Mineral	Nevada	Conceptual Target	Available
Shear Zone	100%	Lander	Nevada	High Grade Vein Target	Available
Stallion	100%	Pershing	Nevada	Conceptual Target	Available
St. Elmo	100%	Elko	Nevada	High Grade Vein Target	Available
Westgate	100%	Churchill	Nevada	High Grade Vein/Bulk Target	Available
White Hill	100%	Mineral	Nevada	Copper Gold Porphyry	Available
White Rock	100%	Elko	Nevada	High Grade Vein/Bulk target	Available
Manzanita	100%	Yavapai	Arizona	High Grade Vein Target	Available

FENELON | WALLBRIDGE MINING

2% NSR



FA-19-086
22.73 g/t Au (18.87 g/t Au cut) over 48.01 m, incl.
34.14 g/t Au (33.62 g/t Au cut) over 9.81 m and
32.22 g/t Au (24.33 g/t Au cut) over 22.87 m,
 which further includes
201.73 g/t Au (130.47 g/t Au cut) over 2.53 m
(December 03, 2019 press release)

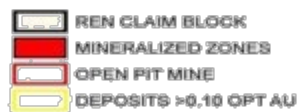
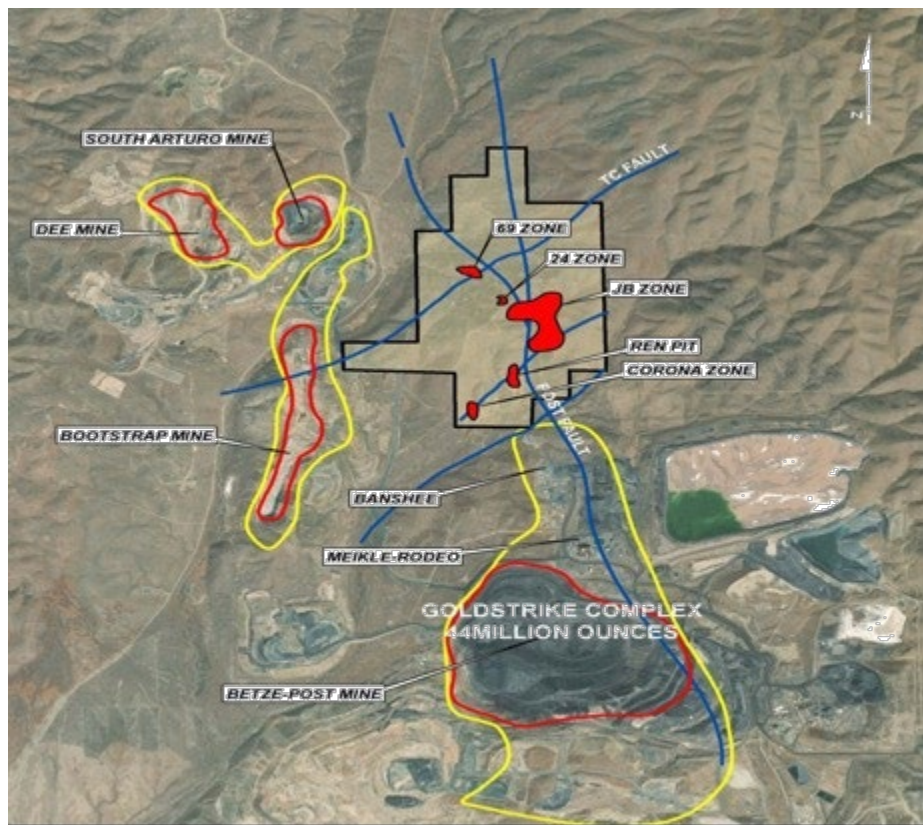
FA-19-054
3.61 g/t Au over 18.96 m
 Tabasco Deep zone hosted by sediments, getting significantly more endowed with depth
(June 24, 2019 press release)

19-0915-011
 Several mineralized zones, one containing visible gold, over an approximately 350 metre core length in the Area 51, Andromeda corridor
(October 09, 2019 press release)

FA-19-094
32.18 g/t Au (21.56 g/t Au cut) over 9.70 m, incl.
58.81 g/t Au (38.21 g/t Au cut) over 5.00 m
Further assays pending.
(January 06, 2020 press release)

19-0915-016
 Several mineralized zones, six containing visible gold, over an approximately 280 metre core length in the Area 51, Andromeda corridor.
Assays pending.
(October 09, 2019 press release)

**VEK ASSOCIATES ACQUISITION –
REN DEPOSIT 1.50% NSR ROYALTY**



**VEK / ANDRUS ASSOCIATES
REN PROJECT
EUREKA-ELKO COUNTIES NEVADA**



DEAL STRUCTURE

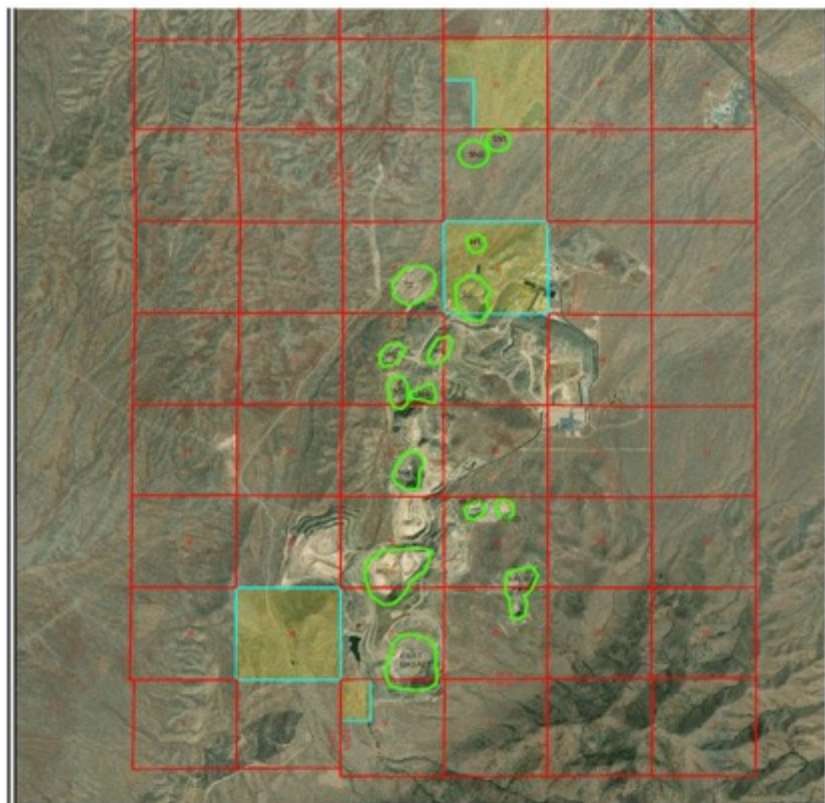
**US\$5,000,000 CASH
2,000,000 WARRANTS
@ CAN\$.62 (TWO YEARS)**

**OVER US\$352,000
IN AMR PAYMENTS
WITH CPI
ESCALATORS**



**FOCUSED
IN NEVADA**

VEK ASSOCIATES ACQUISITION - MARIGOLD MINE - 0.75% NSR ROYALTY

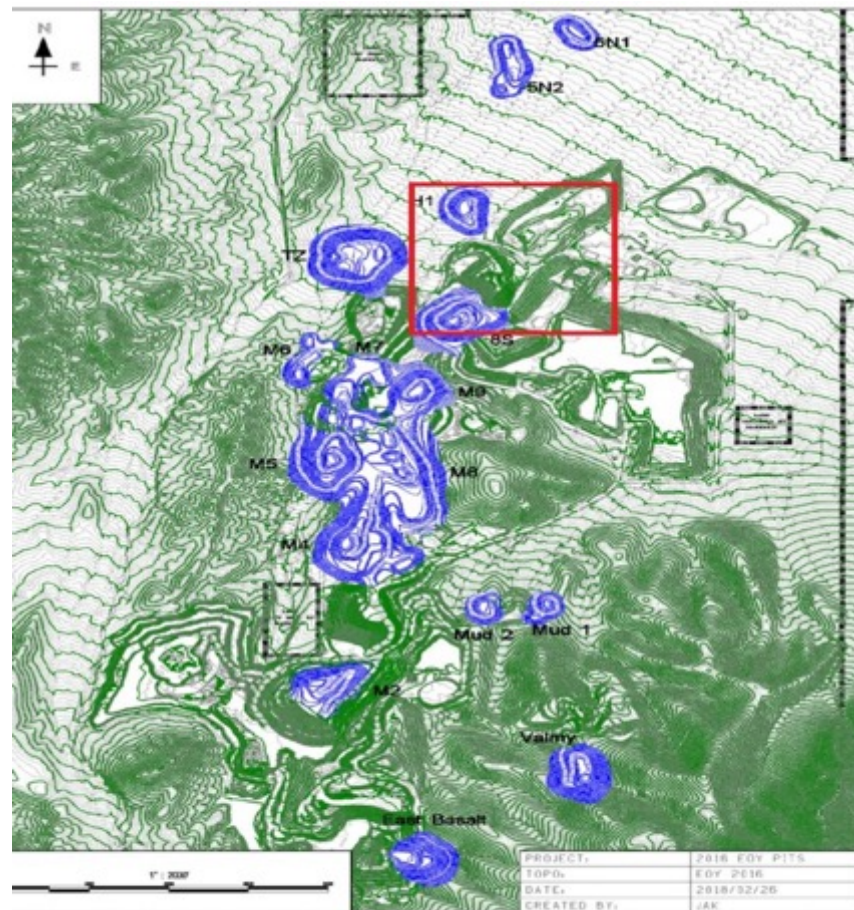


MINERAL DEPOSITS
PROPERTY BOUNDARY

2-27-2020



VEK / ANDRUS ASSOCIATES
MARIGOLD PROJECT
HUMBOLDT COUNTY NEVADA



Source: SSR Mining, 2018

PROJECT:	2016 EOY PITS
TOPO:	EOY 2016
DATE:	2018/02/26
CREATED BY:	JAK



JERRITT CANYON 0.50% NSR & PER TON ROYALTY

Jerritt Canyon Gold LLC

- *Purchased Jerritt Canyon from Veris Gold bankruptcy in 2015*
- *Significant additional investment in mill upgrades & exploration*
- *Newly identified open pit to increase production*
- *Mill rated at 4,000-4500 TPD*

NI 43-101 by Ely Gold in 2020

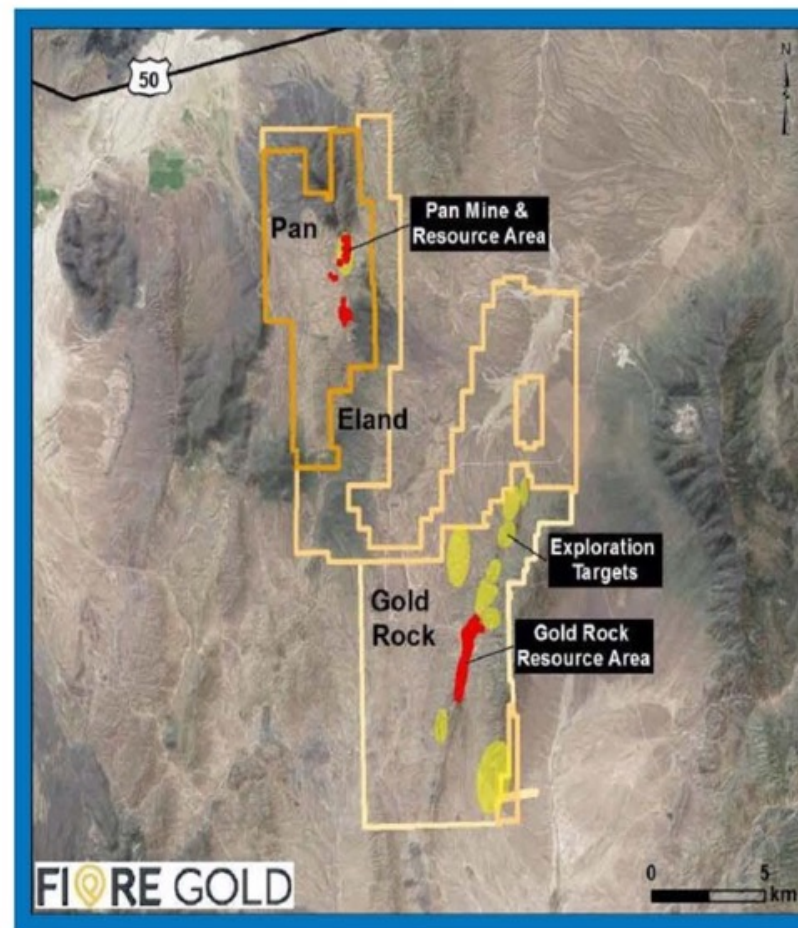
- *M&I Resources 1.2Moz | Inferred Resources 764K*
- *Average head grade: 6.5 g/t Au*
- *Excellent exploration potential with 119 square mile land package*
- *Significant plant refurbishments completed*

FIORE GOLD GOLD ROCK PROJECT

**FOCUSED
IN NEVADA**

FI[📍]ORE GOLD

- Located near the Operating Pan Mine
- Fully Permitted for Mine Construction
- PEA Completed
- 58,000 Oz/Year
- 6.5 Year Mine life



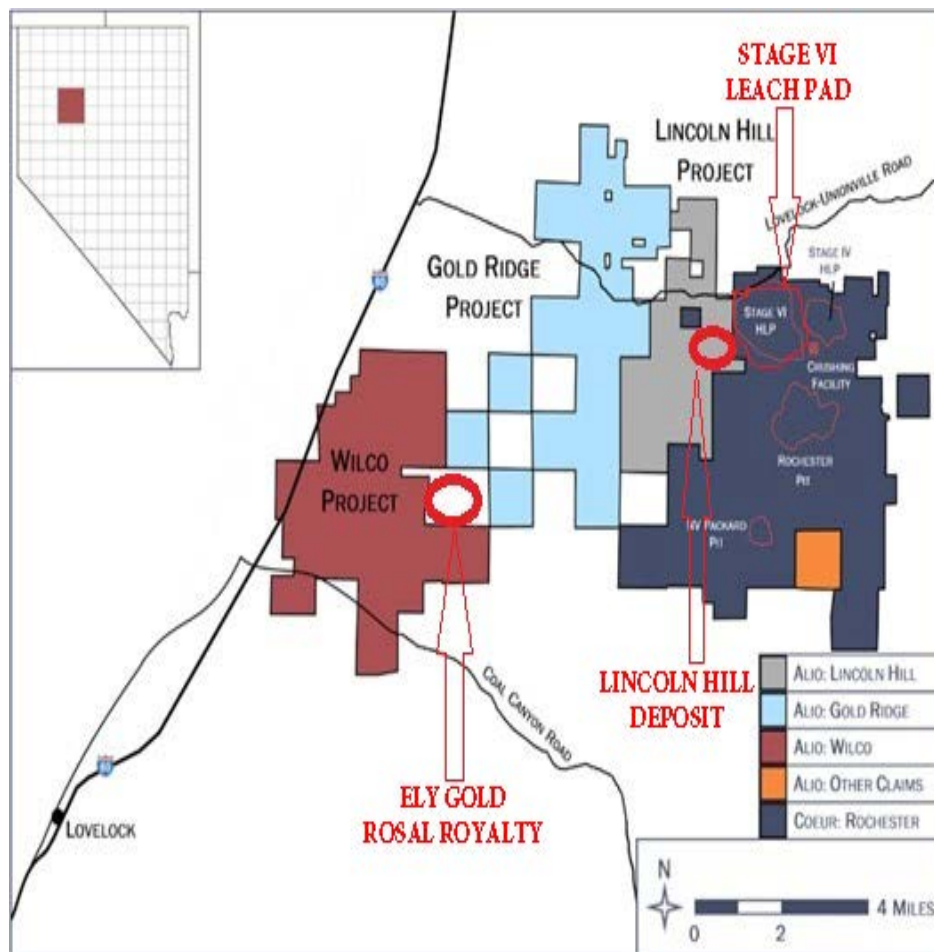
Category	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Oz)
Indicated	19.0	0.66	403,000
Inferred	2.7	0.87	84,300

LINCOLN HILL | COEUR MINING

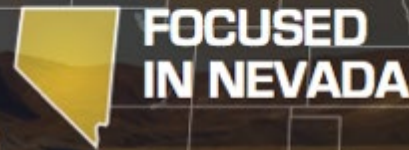
1% NSR



- **M&I Resource - 364,000/Au & 10,247,000/Ag**
- Located adjacent to the new Stage VI leach pad
- 300 million ton pad currently being permitted
- Four times the grade of Rochester
- Rochester is Coeur's most profitable mine in 2018/2019
- Additional 2% royalty on Rosal Claims



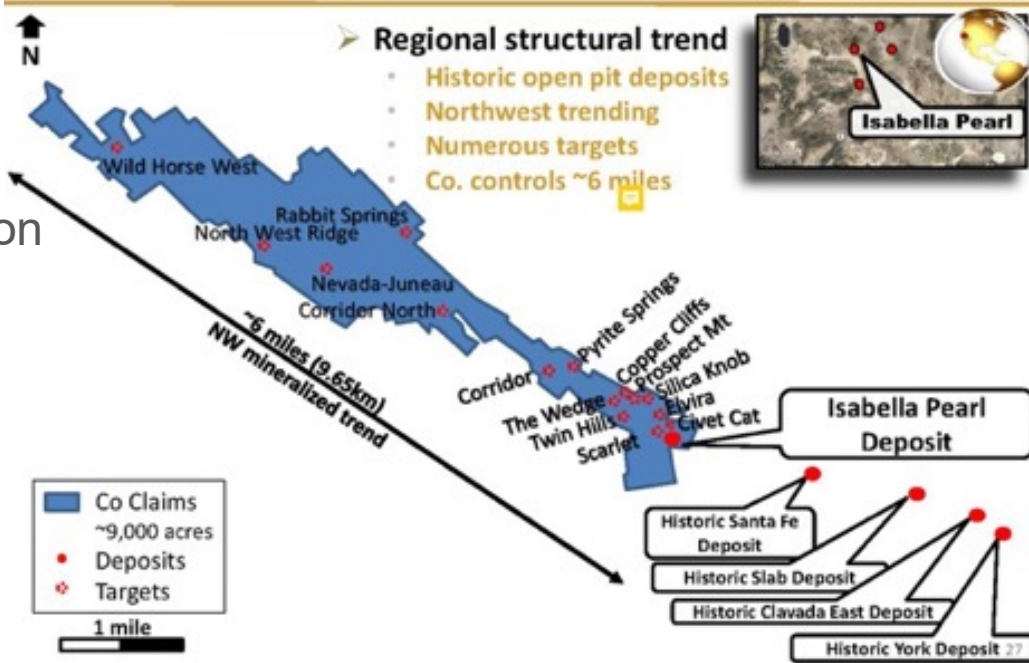
GOLD RESOURCE CORPORATION NEVADA MINING UNIT



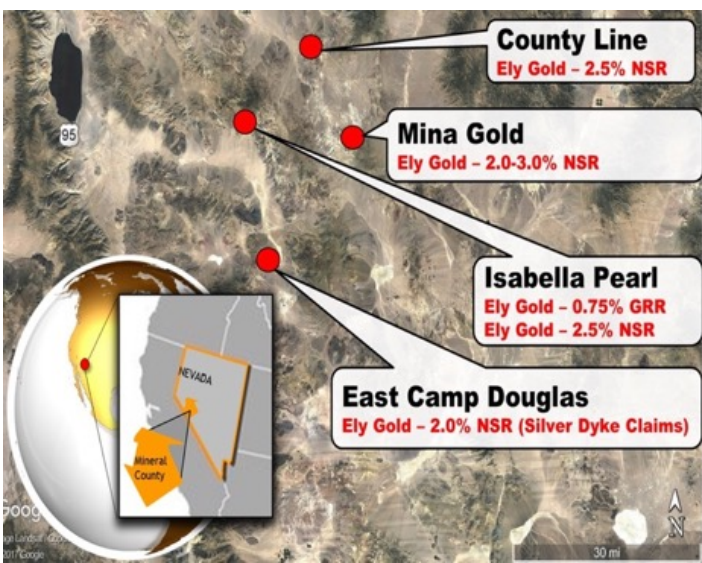
Five total transactions

- Resource expansion exploration on consolidated Isabella Claims
- Mina Gold- 97,000 historic ounces
- County Line – 50,000 historic ounces
- Silver Dyke Claims- Limited exploration

ISABELLA PEARL; MINERALIZED TREND



29



GOLD BAR MINE COMPLEX McEWEN MINING



Five total transactions

- Gold Canyon- historic ounces
- Old Gold Bar- historic ounces on Cortez Fault
- JAM Claims- on Wall Fault
- HNT Claims- historic ounces
- Scoonover Royalties- limited exploration

Prime Exploration Real Estate in Nevada

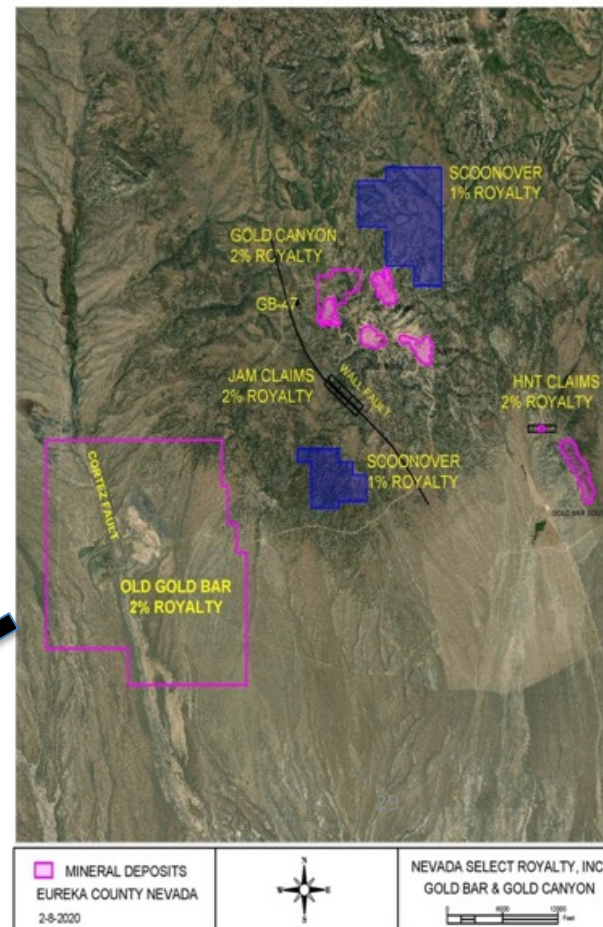
Gold Bar Mine
Next to Barrick Gold in Nevada

Why We Like It

On Trend
Similar Geology

Exploration

Surface & Depth Potential
2 Targets: Near Surface Oxides
Deep Sulphides?



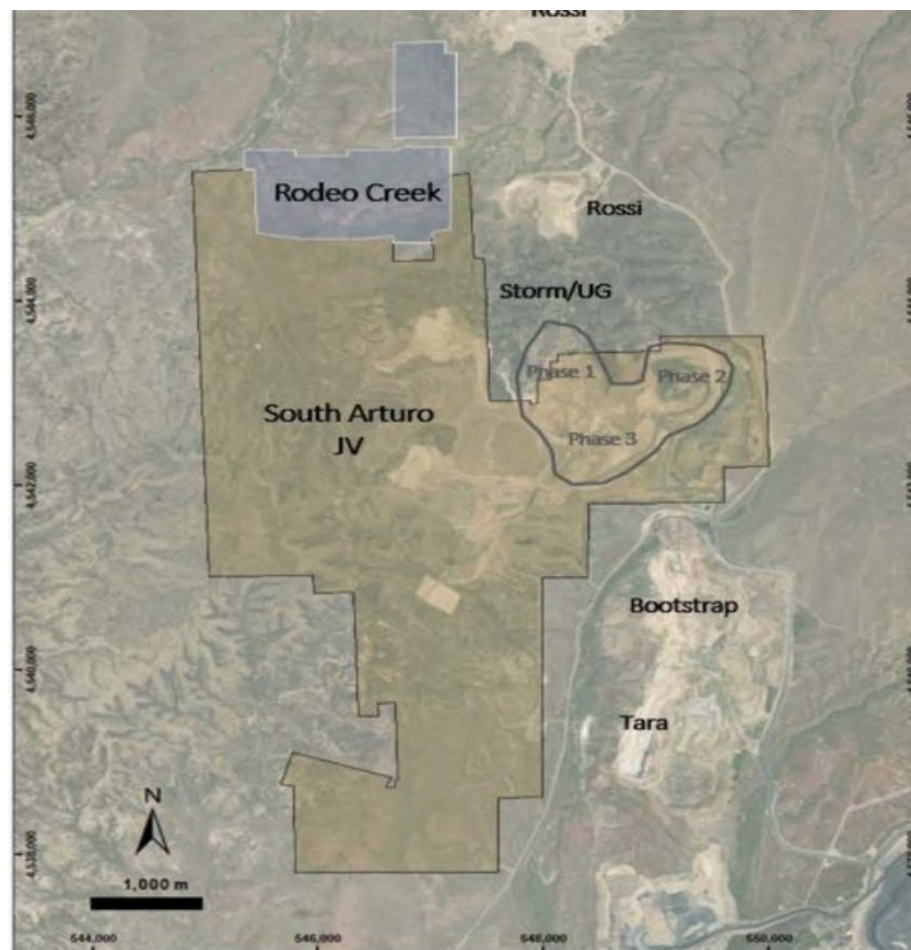


RODEO CREEK PROJECT PREMIER GOLD MINES



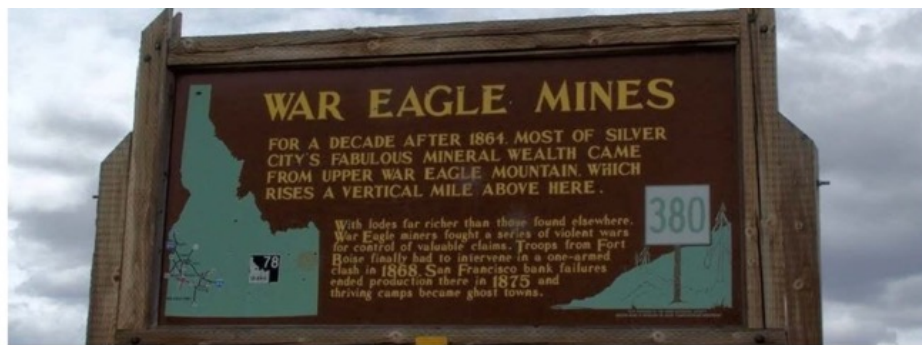
The Rodeo Creek Property is a 510 acre land package consisting of 31 unpatented claims strategically located adjoining Premier's 40% owned South Arturo Property in the heart of the Carlin Trend.

The Rodeo Creek Property is strategically located along the Bootstrap Reef/Margin, is underlain by the same rock units as the mines in the area, and is host to multiple faults and dike swarms, similar to the nearby gold mines.



WAR EAGLE PROJECT INTEGRA RESOURCES

- Past producing gold-silver district, renowned for its high grades
- Produced over 500,000 oz Au in the late 1800s
- Located 3 km southeast of Integra's Florida Mountain Deposit and 9 km east of the DeLamar Deposit
- Drill results from historical drilling by previous operators include:
 - 4.07 g/t AuEq over 82.30 m, including 32.04 g/t over 3.05 m
 - 8.83 g/t AuEq over 42.67 m, including 19.19 g/t over 10.67 m
- Drill results from Integra 2019 drill program include:
 - 10.88g/t Au and 115.31g/t Ag (12.37g/t AuEq) over 34.14 m



TSX-V:ELY
OCTQX: ELY
FRA: I4U



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GOLD ROYALTY
Company



NEVADA FOCUSED - GOLD FOCUSED

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