



Developing Royalty Assets in North America

**FOCUSED
IN NEVADA**

AN EMERGING ROYALTY COMPANY

LOW-RISK INVESTMENT LEVERAGED TO THE PRICE OF GOLD

Ely Gold Royalties Inc. (TSX-V: ELY / OTC: ELYGF) is a Vancouver based, emerging royalty company with development assets focused in Nevada and the Western U.S.A. Its current portfolio includes 21 Deeded Royalties and 20 Optioned Properties. The Company is actively engaged in purchasing existing third-party royalties for its portfolio and all of the Company's Option Properties will produce Deeded Royalties if exercised.

In 2018, Ely Gold estimates it will generate over \$2,000,000 in recurring revenue and \$1,000,000 in cash flow from its current portfolio. This includes advance royalty, option payments and stock payments. A majority of the Option Properties and Deeded Royalties have active exploration programs and are being developed by partners comprised of majors, mid-tier gold producing companies and well-funded junior explorers. Ely Gold also maintains a gold stock equity portfolio currently valued at \$1,200,000.

Ely Gold is well positioned with its current portfolio of over 30 available properties to generate additional operating revenue through option and sale transactions. The Company has a proven track record of maximizing the value of its properties through claim consolidation and advancement using its extensive, proprietary data base. All portfolio properties are sold or optioned on a 100% basis, while the Company reserves net smelter royalty interests.

Ely Gold's current royalty portfolio has been purchased from third parties or developed from the option/sale of its highly prospective, unencumbered, precious metals properties. The rapidly growing portfolio, under this business model, is now generating steadily increasing and recurring cash flow. Management believes that due to the Company's ability to generate transactions, its successful strategy of organically creating royalties, its equity portfolio and its current low valuation that Ely Gold's stock offers shareholders a low-risk leverage to the current price of gold and undervalued access to long-term mineral royalties.

A full description of all of the Company's Properties is available on the website.

Ely Gold Royalties

Vancouver Office

2833-595 Burrard St, Box 49195
Vancouver, B.C. Canada V7X 1K8
1 604 488 1104

www.elygoldinc.com

Reno Office

1020 South Rock Blvd., Unit#E
Reno, NV USA 89502
1 702 592 6992

LEVERAGE

A ROYALTY COMPANY
ALSO RETAINING EQUITY INTERESTS

A ROYALTY GENERATOR
WITH EXCELLENT CASH FLOW

A PROJECT DEVELOPER
CONSOLIDATING HISTORIC PROJECTS

LARGE PORTFOLIO
41 PROJECTS BEING EXPLORED

THE UPSIDE

- 1 Royalty Company Share Re-rating
- 2 Re-valuation to emerging royalty peers
- 3 Gold Equity Portfolio
- 4 Growing Royalty & Option Portfolio with Cash Flow

For a full listing and more information on Royalty, Option and Sale Properties, please visit our website

Management	Directors	Estimated Revenue
Trey Wasser <i>President & CEO, Director</i>	Stephen Kenwood, BSc, PGeo <i>Director & Qualified Person</i>	
Jerry Baughman, BSc, PGeo <i>President, Nevada Select Royalty, Inc</i>	Tom Wharton	
Scott Kelly <i>CFO & Corporate Secretary</i>	William M. Sheriff, MSc	
Joanne Jobin <i>Investor Relations Officer</i>	Ron K. Husband, MBA	

Corporate Overview

Common Shares O/S	76,055,475
Total Shares F/D	91,455,475
Warrants	9,000,000
Options	6,400,000
Stock Price	\$0.10
Market Cap	\$9,145,548
Unrestricted Cash	\$2,150,000
Investments	\$1,600,000
Total Debt	\$400,000
Enterprise Value	\$5,795,548

3 Year Stock Performance

