



G O L D
ROYALTIES

Transitioning into North America's

March 1, 2019

Newest Gold Royalty Company

Transition

tran·si·tion

/tranˈziʃ(ə)n, tranˈsiʃ(ə)n/

The process or a period of changing from one state or condition to another.



Revenue Growth

Growth via Property Sales and Royalty Income



Acquisition of Third-Party, Near-Term Producing Royalties

Successful Royalty Generation Model



Large, Proprietary Database Continues to Generate New Properties

55 Projects Being Explored by 3rd Parties

Contact us for more information on our Transition Story

Ely Gold Royalties Inc.

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ELY

GOLD ROYALTIES

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Newest Gold Royalty Company

Our Successful Business Model is All About Gold Leverage

ELY DELTA

RECOGNITION AS A ROYALTY COMPANY = RE-RATING

RECOGNITION AS A NEW PRODUCING ROYALTY CO

SHAREHOLDER VALUE = PEER RE-RATING

TRADING WELL BELOW PEER GROUP

FAST-GROWING ROYALTY PORTFOLIO

GENERATING ROYALTIES, CASH & PURCHASING ROYALTIES

HIGH PROFILE PARTNERS HIGH QUALITY PROJECTS

SIGNIFICANT EVENTS, NEWS FLOW, PROJECT DEVELOPMENT

2019 KEY INVESTMENT STRATEGIES

- New Capital Structure (Jan 2019)
 - 11% Management and Insiders
 - 25% Tightly held by long-term shareholders
 - 10% Exploration Capital Partners (Sprott)
- Continue to purchase third party royalties
- Add producing and development royalties
- Maximize Option Portfolio revenue
- Generate new district scale projects

Management

Trey Wasser
President & CEO, Director

Jerry Baughman, BSc, P.Geo.,
President, Nevada Select Royalties, Inc.

Scott Kelly
CFO & Corporate Secretary

Joanne Jobin
Investor Relations Officer

Directors

Stephen Kenwood,
BSc, P.Geo.,
Director & QP

Tom Wharton

William M. Sheriff,
MSc

Ron K. Husband, MBA

Capital Structure

Common Shares O/S	93,105,474
Total Shares F/D	115,540,474
Options	6,875,000
Warrants	14,510,000
Stock Price	\$0.18
Market Cap	\$16,740,000
Unrestricted Cash	\$1,950,000
Investments	\$1,000,000
Total Debt	\$0
Enterprise Value	\$13,790,000



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