

ELY GOLD ROYALTIES INC.
(the “*Company*”)

REQUEST FOR ANNUAL AND INTERIM FINANCIAL STATEMENTS

In accordance with National Instrument 51-102, the Company will only be required to send annual financial statements and interim financial statements, and the related Management Discussion and Analysis (“*MD&A*”), to those shareholders that request such information. Shareholders may request to receive a copy of the annual financial statements and MD&A, the interim financial statements and MD&A or both. If you wish to receive such mailings, then please complete and return this form to:

AST Trust Company (Canada)
P.O. BOX 700, Station B
Montreal, Quebec,
H3B 3K3

The undersigned shareholder hereby elects to receive:

Interim Financial Statements and related Management Discussion and Analysis of the Company filed after the date that the Company receives this request;

and/or

Annual Financial Statements and related Management Discussion and Analysis of the Company filed after the date that the Company receives this request.

Please note that a request form will be mailed each year and shareholders must return such form each year to receive the documents indicated above.

I confirm that I am a:

Registered shareholder, or

Beneficial shareholder of the Company

Name: (Please print)

Address:

(include postal code)

Signature:

Date:

To use electronic methods for communication with our shareholders, we request that you provide us with your email address. Please insert your email address and initial and date below to indicate your consent to receive information by email instead of in paper form.

I HEREBY CONSENT to receipt of information by email at the following address:

Email address